

Notice

Application for debt financing approvals

Proceeding 29868 **TransAlta Corporation**

The Alberta Utilities Commission, the independent utilities regulator, will be considering the application for debt financing approvals to ensure that the delivery of Alberta's utility service takes place in a manner that is fair, responsible and in the public interest. If you feel you may be affected by this application, you can provide input to the AUC to review before it makes its decision.

TransAlta Corporation has filed an application requesting approval for TransAlta to offer and issue debt securities in one or more offerings by way of a private placement in accordance with applicable securities law (the offering). TransAlta submitted that the proceeds from the offering would not exceed CAD \$450 million and will be used for the following purposes: (i) to repay existing outstanding debt of TransAlta and/or its affiliates or subsidiaries; and/or (ii) general corporate purposes not related to TransAlta's transmission assets. TransAlta also indicated that the offering would not result in any change or impact to the ownership, operations or maintenance of its transmission assets.

Written submissions are due March 14, 2025.

To register your concerns, or your support for the application, please visit the AUC website and log in to the eFiling System to file your submission for Proceeding 29868. For guidance on how to use the eFiling System, please visit www.auc.ab.ca/how-to-use-efiling. Alternatively, please contact us at 310-4AUC (310-4282) in Alberta or info@auc.ab.ca for more information or assistance with filing your submission. If you do not have access to the internet, send your name, address, phone number, organization you are representing, description of your interest in the proceeding, position including information in support of the position and reasons why the AUC should decide in the manner recommended, and whether further process is required. If no written submissions are received, the Commission may make its decision without further notice or process.

To learn more about the application and review process, contact:
Felipe Alonso at 403-592-4358 or email your questions to felipe.alonso@auc.ab.ca.

The application, and any associated documents being reviewed, are publicly available and can be accessed from the eFiling System on the AUC website: www.auc.ab.ca. Alternatively, you may contact the applicant's representative, Vincent Light, at 403-267-7640 or by email at vincent_light@transalta.com for further details about what is being applied for, or for a copy of the application.

Privacy

To support an open and transparent process, information you send to the AUC will be publicly available through the AUC's eFiling System. If there is confidential information you would like to file, a request must be made in advance of filing your submission.

Issued on February 28, 2025.

Alberta Utilities Commission